## **GIFT OF MUTUAL FUNDS – ELECTRONIC**

## This form CANNOT be used to transfer stock

Owner's Signature	 Date	Co-Owner's Signature	Date
-	ourch (Tax ID: 31-1767246 Q52414-9 (Held at T Row	-	
Please transfer the sl			
Quantity of Shares		_	
Fund Name/Symbol			_
Account #		_	
BROKER INSTRUCTIO	<b>NS:</b> Please gift shares of r	nutual funds from my account pe	er the following
Phone Number		_	
City/State/Zip			_
Address			
Broker's Name			
BROKER INFO			
Daytime Phone		_	
City/State/Zip			_
Address			_
Owner/Co-Owner			_

## **DONOR'S FINAL STEPS**

**DONOR INFO** 

- 1. Scan this form to michele.smith@trygrace.org.
- 2. Send this original form to your broker.